

Enforce safety compliance at the point of work — not after an incident

Your critical business systems are essential — but their native forms aren't designed to handle complex field safety workflows. The JSA that requires multi-level authorization before hot work begins. The permit that has to enforce equipment isolation steps. The incident that triggers an investigation chain. With traditional platforms and processes, these workflows break down at the edge.

GoFormz is built for the field. It's not about replacing the systems you've invested in; it's about completing and connecting them so your platform investments pay off where work actually happens. Handle safety workflow complexity with ease, ensuring compliance and delivering immutable records, so you're always audit-ready.



WHAT'S AT STAKE WHEN SAFETY WORKFLOWS BREAK DOWN

OSHA violations

Average \$15,625 per citation — up to \$156,259 for willful violations. Manual processes can't absorb that exposure.

Incident investigations

Come up short when records are incomplete or reconstructed — with no timestamped proof of who approved what, or when.

Work authorization gaps

Only become visible when something goes wrong. No enforcement means no accountability at the point of work.

Audit failures

Happen when frontline workers skip required fields, lag on providing signatures, or bypass approval chains in the field.

HOW GOFORMZ CHANGES THE GAME



Enforce compliance before work starts

- Required field validation — cannot submit incomplete
- Multi-level approval routing before work begins
- Pass/fail gating on hazard identification steps
- Permit-to-work enforcement with equipment isolation steps
- Conditional logic by hazard type of work condition



Capture records that hold up under scrutiny

- GPS + timestamp on every submission
- eSignature with identity verification
- Immutable — cannot be altered post-submission
- Full audit trail: who, what, when, where
- Photo documentation tied to inspection points



Deploy in weeks, not months

- Operational confidence in 2-4 weeks
- No heavy IT projects, no custom development
- Offline-first — field teams can keep working anywhere
- SOC 2 Type II certified secure infrastructure
- Pre-built connectors to Procore, Acumatica, Egnyte, Smartsheet, and more

MIRROR YOUR MOST-USED SAFETY FORMS

Job Hazard Analysis (JHA) / Job Safety Analysis (JSA)

Incident & Near-Miss Reporting

Lock Out / Tag Out (LOTO) procedures

Safety Observation & Behavioral Audits

Hot Work Permits & Permit-to-Work systems

HSE / Environmental Compliance Audits

Confined Space Entry authorizations

Fall Protection & Working-at-Heights Checklists

Pre-Task Plans (PTPs) / Toolbox Talks

Vehicle & Equipment Pre-Use Inspections

PROVEN RESULTS FOR ENTERPRISE OPERATIONS

<p>2-4</p> <p>WEEKS</p> <p>To operational compliance confidence</p>	<p>100%</p> <p>Field adoption – safety is already required</p>	<p>\$500K+</p> <p>Recovered from a single process of defensible equipment documentation</p>	<p>40</p> <p>HRS/WK</p> <p>Saved in admin time by eliminating manual data re-entry</p>
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"We saw a 60% increase in JSA submissions all within 30 days of implementing GoFormz."

– David Gutierrez, Senior Estimator, SpawGlass

WHY OTHER APPROACHES FALL SHORT

Approach	Why It Falls Short
Platform-native forms	Built for data collection, not workflow enforcement. No conditional routing, no multi-level approvals, no pass/fail gating, and no offline capture. Safety complexity that requires authorization before work starts immediately breaks.
Paper / spreadsheets / emails / manual processes	Records can be altered or lost. Required steps get skipped. Authorization gaps aren't visible until after an incident – and impossible to defend when regulators start asking questions.
Custom development	Can handle the complexity, but requires 6-12 months and \$450K-\$900K before a single workflow is live. Your platform investment is already in place. GoFormz connects to it in weeks, not after a build cycle.

SAFETY IS JUST THE BEGINNING

- Inspections & QC**

Apply the same architecture to equipment and site inspections once you've proven workflow discipline with safety compliance.
- Contractor compliance**

Enforce safety standards across subcontractor crews using the same enforcement logic.
- Environmental audits**

Extend the same form structure to EPA or site compliance workflows.
- T&M tracking**

Safety documentation approval is already connected to billing. The natural next step is full time and materials capture.

Close the safety gap before it becomes an audit finding

See how GoFormz connects trusted field data to core enterprise platforms, driving a competitive edge.

